



Golden Circle – An Investment Bank Exclusively Focused On Lower Middle Market

Key Statistics

\$1bn

Combined Deal Volume

MI, IN, OH, IL, PA

Geographic Focus

\$300K-\$100mm EBITDA

Company Size Focus

20+

Deals Completed Through COVID-19

Industry Focus



Industrials / Manufacturing



Agriculture & Food / Beverage



Health Care



FIG / Business Services



Software & Technology

Client Problems

Need to Exit Business

Growth or Rescue Funding

Growth Thru Acquisition

Begin Planning for Exit

Want Liquidity w/o Dilution

Valuation Guidance

Want Full Road Map Laying Out All Capital Options

Solutions Offered

Sell-side M&A

Buy-side M&A

Capital Raising

Valuation

Consulting

GC Driven Outcomes

Maximized Value On Sale

Tailored Capital Solutions

Multiple Buyside Targets

Impactful Strategy Sessions

Next Level Optionality

True Valuation Guidance

Full Service From Start to Finish